

2020 Weatherization Assistance Program Application

PLEASE NOTE: Applications missing the required documentation listed below will <u>not</u> by processed. All documents <u>must</u> be signed.

Once the application has been received, please allow 10-14 business days for processing. We will send a confirmation letter in the mail.

REQUIRED DOCUMENTATION

- 1. **Proof of Income.** We are required to obtain proof of income from anyone in the household over the age of eighteen (18). *Bank statements, W2s, and other tax documents are not accepted.*
 - Current Check Stubs for the past thirty (30) days
 - Award Letter(s) (TANF, SSI, Social Security, etc) for current year
 - Unemployment documentation (showing how much you have received in the past thirty (30) days).
 - If no income has been earned/received, household members 18 years and older must complete:
 - Declaration of Income Statement
 - The Declaration form may also be used if self-employed and household members 18 years of age and older do not receive a pay stub
- 2. All pages (front and back) of your current Utility bills:
 - o Electricity, Gas, and/or Propane
- 3. **Proof of US Citizenship.** This must be provided for <u>EVERYONE</u> in the household and may include:
 - Birth Certificate(s)
 - Certificate of Naturalization
 - Certificate of U.S. Citizenship
 - Passport
- 4. **Proof of Identification.** This must be provided for <u>EVERYONE</u> in the household 18 years and older and may include:
 - o Driver's License
 - State Issued ID
 - o Passport
 - Military ID



| Has your household been affected | | | | by COVID-19? If yes, how? | | | | es, how?_ | | | | | |
|--|---|--------------------|------------------------------------|---|--------|----------|-------------|------------------|---------------|-------------|------------|-------------|-------------|
| What prog | ram are you a | pplying for: | Utility | Assistance | | | | | | es) | | | |
| | If your home has been weatherized, please indicate the year: | | | | | | | | | | | | |
| PART ONE | : HOUSEHOLD | IDENTIFICATION | | | | | | | | | | | |
| Residence/Service | | | | | | | | | | | | | |
| Ad | dress | | Street/Box Number | | | С | ity | State | Zip Code | | County | | |
| Mailin | d Vqqkooo | | | | | | | | | | | | |
| IVIAIIII | g Address | | Street/Bo | ox Number | | | City | | State | Zip Code | | Co | unty |
| T.1. | | | | | | | | | | | | | |
| reie | ephone | Home | ne Work | | M | Nobile | | | Email Ad | ddress | | | |
| PART TWO | : HOUSEHOLD | MEMBERS | | | | | | | | | | | |
| MEMBER | N | AME | RACE | HISPANIC | GENDER | AGE | DOB | RELATION | EDU. LEVEL | INS. TYPE | MILITARY | WORK | DISABLED |
| Self | | | | Y/N | M/F/O | | | | LEVEL | | STATUS | STATUS | Y/N |
| 2 | | | | | | | | | | | | | |
| 3 | | | | | | | | | | | | | |
| 4 | | | | | | | | | | | | | |
| 5 | | | | | | | | | | | | | |
| 6 | | | | | | | | | | | | | |
| 7 | | | | | | | | | | | | | |
| 8 | | | | | | | | | | | | | |
| 9 | | | | | | | | | | | | | |
| 10 | | | | | | | | | | | | | |
| TOT HOUSEHO | | N HOUSEHOLD | | Use additional sheets if more than ten (10) household members | | | | | | | | | |
| | e Person | Two Adults, | NO Children | <u> </u> | Single | o Parent | · (F) | Single Parer | n+ (M) | □ Non-r | elated Adu | lts with Ch | nildren |
| Othe | | Two-Parent | | | | | | | maren | | | | |
| | | OURCES (Check a | | for anyone in | | | nt Reported | | erierational | Tiouserioid | | | |
| | | · | | - | | • | | I | | _ | | | |
| Household Member Name | | | Income Source (See examples below) | | | | | How often a | are you paid | ? | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | sehold receive (| | | | | | | | | | | |
| TANF Unemployment Insurance SSI SSDI Wages Pension Retirement Income from SS VA Service-Connected Disability Pension No Income Other | | | | | | | | | | | | | |
| | | Check all that app | | | | _ | | g eligibility. F | or reporting | purposes o | nly.) | | |
| SNAF | _ = | | Affordable | | | are Vouc | | | _ | Voucher [| Perman | ent Suppo | ort Housing |
| | □ Public Housing □ VA Non-Service Connected Disability □ Child Support □ Private Disability Insurance □ Alimony or Spousal Support □ Worker's Compensation □ Other □ None | | | | | | | | | | | | |



| PART FIV | E: HOUSING INF | FORMATION | | | | | | | | | | |
|--|-------------------------------|---|------------------|-----------------------|--------------------|------------|--------------|----------------|----------------|--|------------------------|-------------|
| Is the home rented or owned? | | | Rented [| Ow | ned | Mont | hly Rent/N | fortgage: | | | | |
| What type of housing? | | | Private H | ome | Apartmer | nt 🗌 N | Mobile Hom | ne 🗌 Dup | lex | Year Built: | | |
| If renting | , list name, add | lress and phone n | number of land | lord | | | | | | | | |
| Landlor | d Information | | | | | | | | | | | |
| | | | Landlord | Name | | | P | hone Numb | oer | <u> </u> | | |
| Mailir | ng Address | | | | | | | | | | | |
| | | | Street/Box | | | | | City | State | Zip Code | Co | unty |
| | | CE INFORMATION | | ANT: B | | | | | | | | |
| | <u> </u> | pay for heating/o | cooling? | | To Ut | ility Cor | mpany 🔲 | To Landlord | l Inclu | ded in Rent | | |
| | | d Cooling Source | | | | | | | | | I — | |
| _ | y Utility Comp | | | | | | | Acct. # | | | Heat | Cool |
| | P Utility Comp | any | | | | | | Acct. # | | | Heat | Cool |
| | Company | | | | | | | Acct. # | | | Heat | Cool |
| Type of A | Air Conditioner | Used: | Central U | nit _ | Window U | | vaporator C | Cooler Ot | her | | Heat | Cool |
| Type of I | Heater Used | | Central U | nit _ _ | Wall Furna | ce 💹 El | lectric Heat | er Firep | olace W | lood Burning Stove | | |
| · · | | | Gas Heate | Gas Heater Other None | | | | | | | | |
| PART SEV | /EN: CERTIFICA | TION | | | | | | | | | | |
| 1. | The information | on provided is true | and correct to | the be | est of my know | rledge aı | nd belief. | | | | | |
| | | n proveida en esta | | | - | _ | | itender v cre | encia. | | | |
| 2. | | income has been | | | • | Ü | • | • | | procedures. | | |
| | Los ingresos d | de my hogar han s | sido calculados | anualı | mente segun l | os regla | mentos pre | escritos por | la agencia. | | | |
| 3. | I understand I | may request a he | earing to appeal | l a den | ial of eligibility | , amoun | t of assista | nce received | , or a delay o | of service delivery. | | |
| | Comprendo qu tardanza de a | • | una audienca | para a | pelar decision | es que r | me afectan, | tales como: | la eligibilida | d al programa, assister | ncia recibid, | 0 |
| 4. | | e Texas Departmer nd/or fuel bills, pa | _ | | • | | | agencies to | contact any | source in order to solic | it/verify info | ormation |
| | | • | _ | | - | | _ | | | e con cualguer persona porter data estadis. | o agencia _l | oara |
| 5. | I AM AWARE T | THAT I AM SUBJEC | CT TO PROSECU | JTION | FOR PROVIDI | NG FALS | E OR FRAU | DULENT INF | ORMATION. | | | |
| | COMPRENDO | QUE ESTOY SUJE | TO A SER PRO | CESAL | OO SI LA INFO | RMACIC | N PROVEID | O ES FALSA | INCORRECT | TA. | | |
| | | | | | | | | | | | | |
| Applicant's Signature / Firma de Solicante | | | | | | Date / Fed | cha | | | | | |
| Army, N | lavy, Marines, C | TION FOR FORME coast Guard, Reser please visit the Te | rves or Nationa | I Guard | d, may be eligi | ble for a | dditional be | enefits and se | = | of the United States Arı | med Forces | , including |



| *** FOR C | OFFICE USE ONLY *** | |
|---|--|--|
| | | |
| RECOMMENDED COMPONENT | EDUCATIONAL MATERIALS | |
| CEAP Household Crisis Component | ☐ Energy Conservation | |
| CEAP General Assistance Component | ☐ Budgeting Tips | |
| CSBG Assistance | Benefits Program Information | |
| Utility Company Energy Aid Programs | Heat Wave Tips | |
| Weatherization | Lead-Based Paint Brochure | |
| DENIED | | |
| | | |
| TOTAL <u>ANNUAL</u> HOUSEHOLD INCOME | DESCRIPTION OF HOUSEHOLD SITUATION/ELIGIBILITY DETERMINATION | |
| | | |
| | □ Vulnerable | |
| LEVEL OF HOUSEHOLD INCOME | - Tamerable | |
| 0 - 50% | □ Non - Vulnerable | |
| 51 - 75% | ☐ High Energy USAGE = \$1000 + | |
| 76 - 150% | Ingli Energy Condit \$1000 ! | |
| 151% & over | ☐ High Energy BURDEN = 11% + | |
| ENERGY BURDEN | | |
| | | |
| / =% | | |
| annual usage total annual income energy burden | | |
| *not applicable for households <u>only</u> receiving HCC payments | | |
| IF DENIED | D, PROVIDE REASON: | |
| | | |
| | | |
| | | |
| | Date Notice of Denial Mailed: | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Client Specialist | Application Completion Date | |
| | | |
| | | |
| | | |



(Applicant Signature/Firma del Solicitante)

If ANY ADULT (18 years or older) in your home receives ZERO income, this form MUST be completed and signed.

DECLARATION OF INCOME STATEMENT (DECLARACION DE INGRESOS)

| Applicant Name (Nombre del Solicitante) | Applicant Last Name (Apellido) | Suffix (Sufijo) | | |
|--|---|--|--|--|
| Address (Dirección) | City (Ciudad) | Zip Code (Código Postal) | | |
| state the gross income for household me ncome received in the 30 day period pri- ecibido por los miembros de su hog locumentación de ingresos por los 30 dias | or to the date of application for assi ar, que tienen 18 años de edad | stance: (Declarar el ingres | | |
| Name (Nombre) | Gross Income Re Recibido) | ceived (Ingreso Bruto | | |
| Name (Nombre) | Gross Income Re Recibido) | Gross Income Received (Ingreso Bruto Recibido) | | |
| Name (Nombre) | Gross Income Re | ceived (Ingreso Bruto | | |
| | Recibido) | | | |
| Name (Nombre) | Recibido) Gross Income Re Recibido) | ceived (Ingreso Bruto | | |
| Name (Nombre) My household has no documented proof rueba para documentar los ingresos por | Gross Income Re Recibido) f of income due to the following s | | | |
| My household has no documented proof rueba para documentar los ingresos por | Gross Income Re Recibido) f of income due to the following s medio de tal razones): | ituation (Mi hogar no tien | | |
| My household has no documented proof | Gross Income Re Recibido) f of income due to the following s medio de tal razones): rue and correct to the best of my | ituation (Mi hogar no tien | | |

If ANY ADULT (18 years or older) in your home receives ZERO income, this form MUST be completed and signed.

(Date/Fecha)





To be completed by COSERV ELECTRIC Customers ONLY

Texoma Council of Governments

1117 Gallagher Drive, Suite 200 Sherman, Texas 75090 Phone (903) 893-2161 option 5

~~~~Authorization for Release ~~~~~

| Currei | ent Date: | |
|--------|---|--|
| To: | CoServ Pledge Group Fax- 940-270-6802 RE: Customer Name: | |
| | Address: | |
| accoun | , auth (Customer Prints Name Here) ant to Texoma Council of Governmen ear from the above date. **This releas | ts. I,, authorize this release for up to (Customer Initials) |
| | | |
| | Emailed: @ | |
| Conta | act Phone Number for Caseworker: | |
| | | |
| Custo | omer's Signature | |









The program for which you are applying requires verification that you are a U.S. citizen, a non-citizen national, or a legal resident of the United States. Documentation of your status is required. This agency uses the Systematic Alien Verification for Entitlements (SAVE) System to verify the status of non-citizens.

This form REQUIRES a signature. If this form is not signed and returned, your application will NOT be processed.

| | U.S. Citizen (Born or Naturalized) | Qualified Alien | Documentatio | n Provided for: |
|-------------------------------------|--------------------------------------|---------------------|-----------------|-----------------|
| Household Member Name | or U.S. National (Yes/No) | (Yes/No) | Status | Identification |
| | | | | |
| | | | | |
| | | | | |
| | 1 | | | |
| | | | | |
| | | | | |
| | + | | | |
| | | | | |
| | 1 | | | |
| | | | | |
| | | | | |
| - | + | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| L To add additional household me | | <u> </u> | | |
| | T TO PROSECUTION FOR PROVIDING | | INFORMATION | |
| TAWAKE THAT TAW SOBJEC | T TO TROSECUTION FOR TROVIDING | TALSE OR TRAODOLANT | INI ONIVIATION. | |
| IERE X | | | | |
| | Applicant's Signature | | | Date |
| - | Applicant 3 Signature | | | Date |
| | | | | |
| Signature of agency staff certifyir | ng they verified the above documents | Print Staf | f Name | Date |
| 0 111 101 17 1111 001 117 | , | | - | Uį |



LANDLORD PERMISSION TO PERFORM ASSESSMENT & INSPECTIONS FOR RENTAL UNITS

Your multifamily building(s) is under consideration to receive services from the Weatherization Assistance Program (WAP). Texas Department of Housing and Community Affairs (TDHCA) administers the WAP Program in Texas. The WAP operates under Federal and State rules which have certain requirements of which you, as a multi family building landlord, should be aware. At the bottom of this page is a PERMISSION TO ENTER PREMISES section granting your permission for:

Texoma Council of Governments to enter your building(s) to perform energy audits, collect eligibility documentation from your tenants, and complete applications.

Before work begins on your building(s), you will be required to sign a Landlord Agreement, a copy of which is attached for your review. Please be aware that only residential units may be weatherized. Meeting rooms, game rooms, laundry rooms, maintenance rooms, daycare centers, office areas or commercial business areas, and non-residential facilities are not eligible for weatherization services. WAP may request a financial commitment from the building's landlord(s) based on the estimated cost for each building containing multifamily rental units. Exceptions to this requirement can be made when the owner is an income-eligible applicant or a non-profit entity. The financial commitment may be in the form of monetary contributions (checks or money orders), materials, or labor provided to install eligible measures. All monetary contributions provided by landlords will be used for labor and materials. The estimated cost of each building will be based on an energy audit that is performed on each individual unit within the building. When the energy audits are completed, the local weatherization agency will contact you to discuss the proposed weatherization measures for each building and your financial commitment to the project and the Landlord Agreement.

After weatherization services have been provided, the local agency is required to conduct a quality control inspection to ensure that work was completed in accordance with the standards set forth by the WAP. It is your responsibility to assist the local agency staff in gaining entrance to your property.

| PERM | ISSION TO ENTER PREMISES |
|--|--|
| I, | , as landlord/authorized agent for building(s) located at |
| | , have read and understand the above and hereby grant |
| permission for representatives of to enter these premises for the purposes from the residents, including applications, | of conducting energy audits and collecting eligibility documentation and to perform the weatherization work. |
| Landlord/Agent's Signature | Agency Representative Signature |
| Title | Title |
| Date | Date |



LANDLORD FINANCIAL PARTICIPATION FORM

** For Office Use Only**

| Date of Transaction or Initial Contact: | Instigating local WAP Agency: Texoma Council of Governments | | | | | | |
|---|---|--|--|--|--|--|--|
| Responsible Landlord and/or Agent for Owners of property currently under consideration for weatherization services: | | | | | | | |
| Physical address or location of property under consideration: | | | | | | | |
| Number of multifamily building(s): | Number of eligible dwelling units: | | | | | | |
| The Texas Weatherization Assistance Program requires the Agency to obtain financial commitment information from the Landlord for the weatherization services that the agency intends to perform on the building(s). The landlord/agent for this building(s) has indicated that he/she fully understands this policy and has decided to take the following course of action: (AGENCY SHALL COMPLETE AS REQUIRED. LANDLORD INITIALS APPROPRIATE LINE.) | | | | | | | |
| Landlord/Owner will invest \$ | for the cost of the weatherization work. | | | | | | |
| This amount represents | of the total estimated cost of the work. | | | | | | |
| Landlord/Owner is <u>unable</u> to make an | ny financial investment. | | | | | | |
| Landlord/Owner refuses to make an i | nvestment. | | | | | | |
| \square Owner is a 501(C)(3) non-profit organization | | | | | | | |
| Signatures: | | | | | | | |
| Landlord/Agent | Date | | | | | | |
| Agency Representative | Date | | | | | | |



1117 Gallagher Drive, Suite 200 Sherman, TX 75090 (903) 893-2161 Ext. 3530

| | | LANDLORD AGREEMENT |
|-----------------------------|---|---|
| It is a | greed by and between | Texoma Council of Governments |
| it is agreed by and between | | (WAP Agency/the Agency) |
| and _ | | |
| | | (Landlord/Authorized Agent) |
| Landl | ord and /or Authorized Agen | t of the premises located at: |
| as foll | ows: | |
| 1. | documents necessary for the Ag the US Department of Energy | rate with the Agency by assisting the Agency in gathering all records and ency to determine if the tenants residing at the premises are eligible according to guidelines for weatherization services. The Agency shall gather and keep nes of tenants living at the premises. |
| 2. | Agency agrees to weatherize to | etion, determines that the premises are eligible for weatherization services, the ne premises in accordance with applicable codes, laws and regulations. The mary of the proposed work to the Landlord after the energy audits are completed. |

3. A tenant's lease may be renewed for successive periods during the period of the Agreement. If an eligible tenant's lease ends during the term of the Agreement, the owner is not obligated to renew the lease, as long as the dwelling unit is subsequently rented to an income eligible household for the remaining time period of the Agreement. The Landlord shall not increase the rents during the term of this Agreement unless the increase is demonstrably related to matters other than weatherization work performed. Landlord shall not evict Tenants for the time period of this Agreement, except for just cause and for matters unrelated to the weatherization work performed. A list of units and agreement amounts, and a sample of the lease agreement must be attached to this Agreement.

a period of 24 months commencing on the date the weatherization work is completed.

In exchange for these services, the Landlord agrees to be bound by the terms and conditions of this Agreement for

- Weatherized units that become vacant during the term of this Agreement must be rented to income eligible 4. households.
- The Landlord hereby swears or affirms that the premises is not presently being offered for sale and further agrees 5. to give the Agency thirty days (30) notification of the sale or conversion of the premises. At least ten days (10) prior to the sale or conversion, the Landlord agrees to obtain, in writing, the purchaser's consent to assume the Landlord's obligations under this agreement, or if this consent is not obtained, to pay the Agency the full cost of weatherization pro-rated by the number of months left under this agreement. The landlord agrees that this document may be filed as evidence of a lien (§53 of the Texas Property Code) against the property in the municipal land records.
- The Landlord agrees to maintain the weatherization materials installed under this agreement in accordance with 6. all relevant codes

| 7. | The Agency agrees to begin installation of weatherization materials on or about (date) |
|----|--|
| | , 20 From this date through the completion of the weatherization work |
| | the Landlord agrees to provide during normal business hours, access by Agency personnel, Agency sub- |
| | contractors, and State & Federal officials to all dwelling units and common areas weatherized. |

- 8. The Agency and Landlord agree that the tenants, present and future, are meant as the persons to benefit from the weatherization program. The tenants of weatherized units shall receive a copy of this agreement. The Agency agrees to provide a copy of this agreement to the tenant of the weatherized unit. The Landlord agrees to provide a copy of this agreement to all future tenants of weatherized units while this agreement is in effect.
- 9. In the event the Landlord defaults on, or materially breaches any term of this agreement, the Landlord shall be liable for liquidated damages, immediately due and payable to the Agency, to be computed as follows: the total cost of the project not borne by the Landlord shall be divided into twenty-four equal shares. One share shall be

TCOG 2019 Landlord Page 3 of 4 Local Reproduction Authorized



- deducted for each full month which elapses between the date of completion of the work and the date of Landlord's default or breach. The remainder shall be paid as liquidated damages.
- 10. If any portion of this Agreement is held to be invalid by a court or administrative tribunal of competent jurisdiction, the remainder shall remain valid and binding.

| Landlord/Authorized Agent | Date _ |
|------------------------------|--------|
| | |
| Agency Representative | Date |